

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Simhapuri Energy Limited
2.	Date of incorporation of corporate debtor	December 02, 2005
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies – Hyderabad under the Companies Act, 1956
4.	Corporate identity number/limited liability identification number of corporate debtor	U40101TG2005PLC048264
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 1-98/5/110, Plot no. 110, 2nd Floor, Kavuri Hills, Guttala Begumpet Village, Serilingampally Mandal, Hyderabad – 500033, Rangareddi, Telangana, India
6.	Insolvency commencement date of the corporate debtor	June 26, 2020
7.	Date of invitation of expression of interest	September 07, 2020 The detailed invitation for expression of interest is available on the website of the corporate debtor at www.simhapurienergy.com
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest, which can be obtained from www.simhapurienergy.com
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest, which can be obtained from www.simhapurienergy.com . Also available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or on request by an email to insim@deloitte.com
10.	Last date for receipt of expression of interest	September 28, 2020
11.	Date of issue of provisional list of prospective resolution applicants	October 08, 2020
12.	Last date for submission of objections to provisional list	October 13, 2020
13.	Date of issue of final list of prospective resolution applicants	October 23, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	October 13, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	November 12, 2020

RELEVANT PARTICULARS		
17	Manner of submitting resolution plans to resolution professional	Will be shared in electronic form by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A and 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	December 08, 2020
19	Name and registration number of the resolution professional	Name: Anish Niranjan Nanavaty Regn. No.: IBBI/IPA-002/IP-N00272/2017-18/10830
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Anish Niranjan Nanavaty Registered Address: 2A/208, Raheja Classique, New Link Road, Andheri(W), Mumbai - 400053 Email: anish.nanavaty.irp@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre Tower 3, 27 Floor, Senapati Bapat Marg, Elphinstone Road (W), Mumbai 400013 Email id: insim@deloitte.com
22	Further Details are available at or with	Email request to insim@deloitte.com or the website of the Corporate Debtor http://www.simhapurienergy.com/
23	Date of publication of Form G	September 07, 2020

sd/-

Anish Niranjan Nanavaty

IBBI/IPA-002/IP-N00272/2017-18/10830

Registered Address: 2A/208, Raheja Classique, New Link Road, Andheri(W), Mumbai - 400053

Registered Email: anish.nanavaty.irp@gmail.com

For Simhapuri Energy Limited,

Date: September 07, 2020

Place: Mumbai